

The economic boom of the 19th & 20th century was driven by the building sector



Paris, 1850

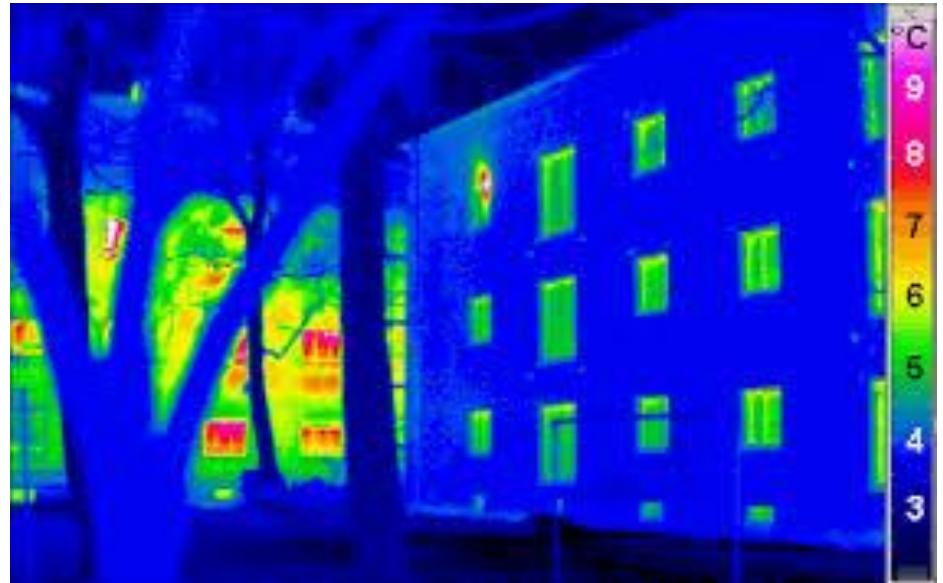


Paris, today

The decarbonisation of the EU building stock should drive the economic recovery

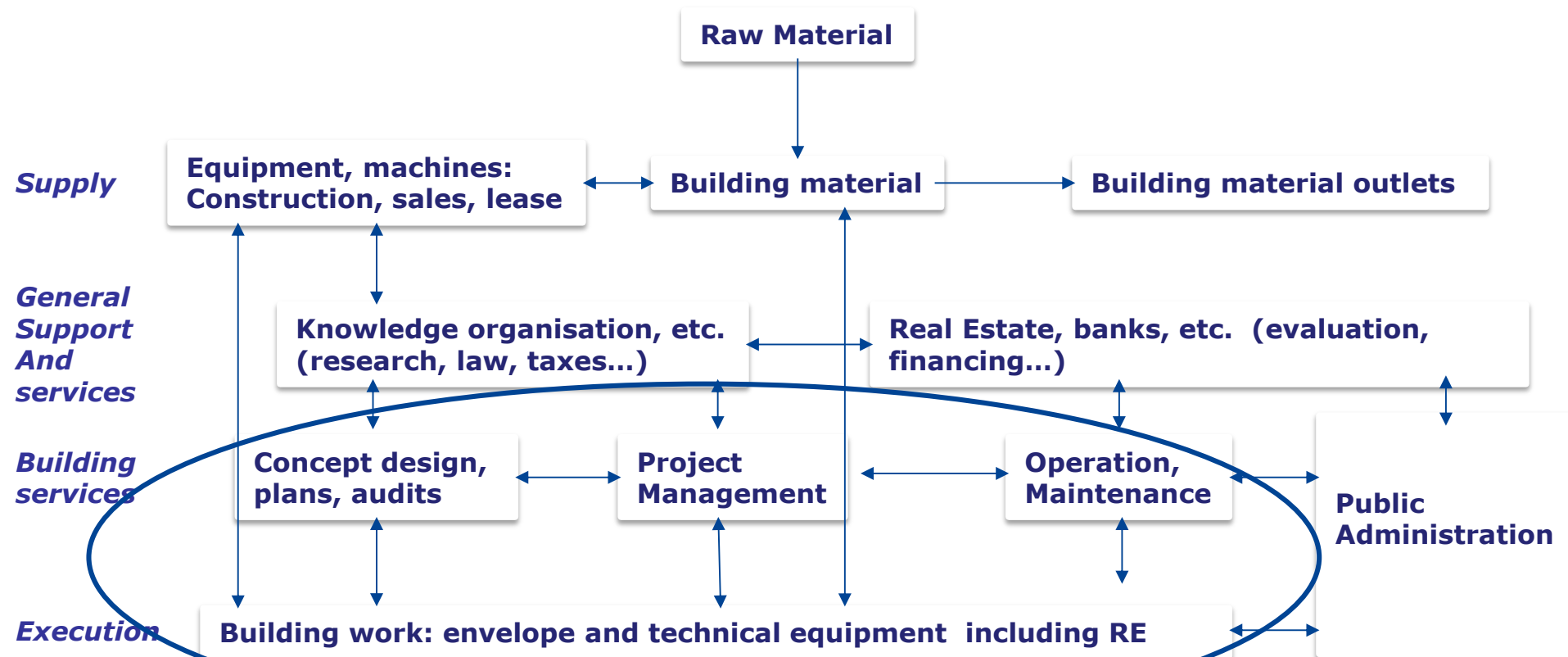


Europe today

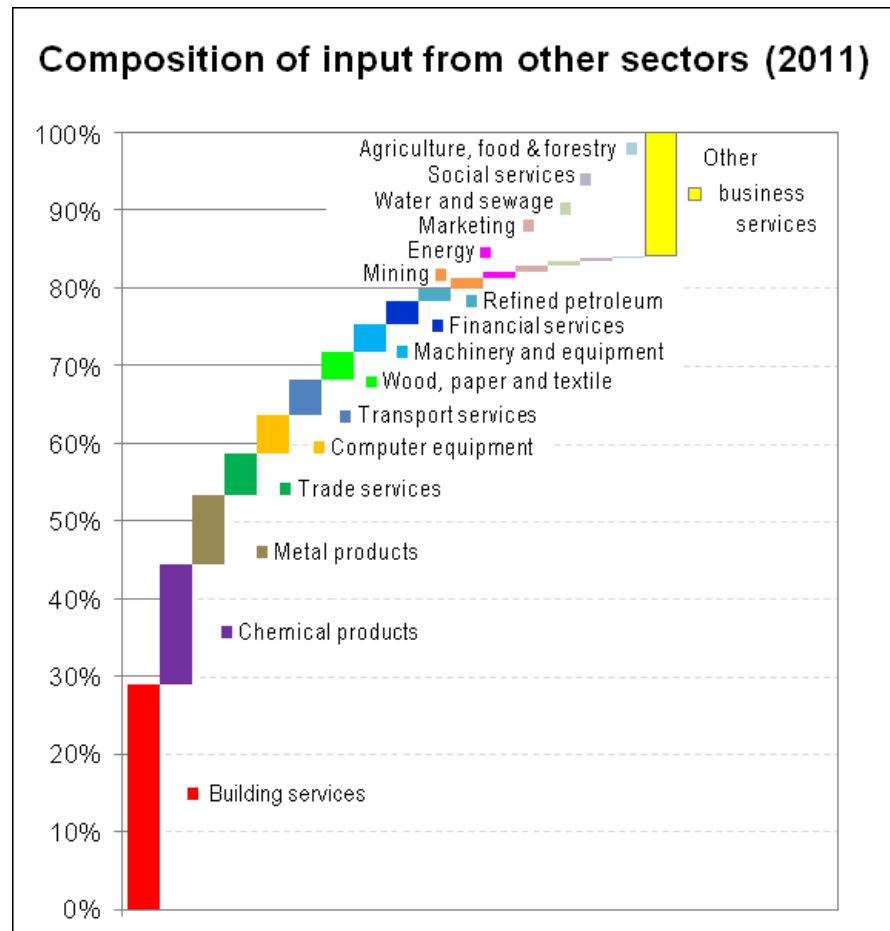


Europe in 2050

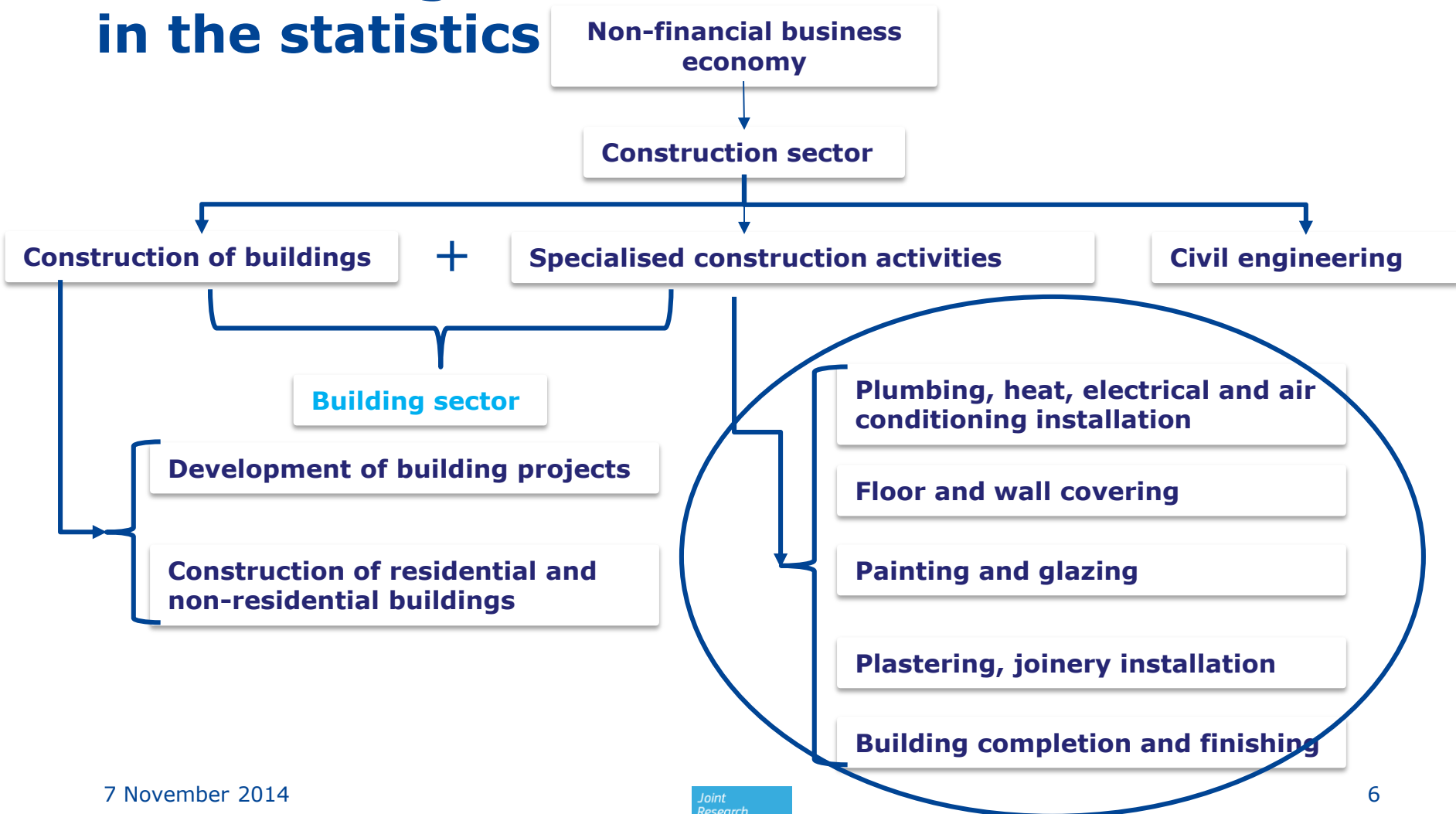
The value chain of the building sector goes beyond the building work itself



The building sector has a significant indirect impact on the development of other sectors



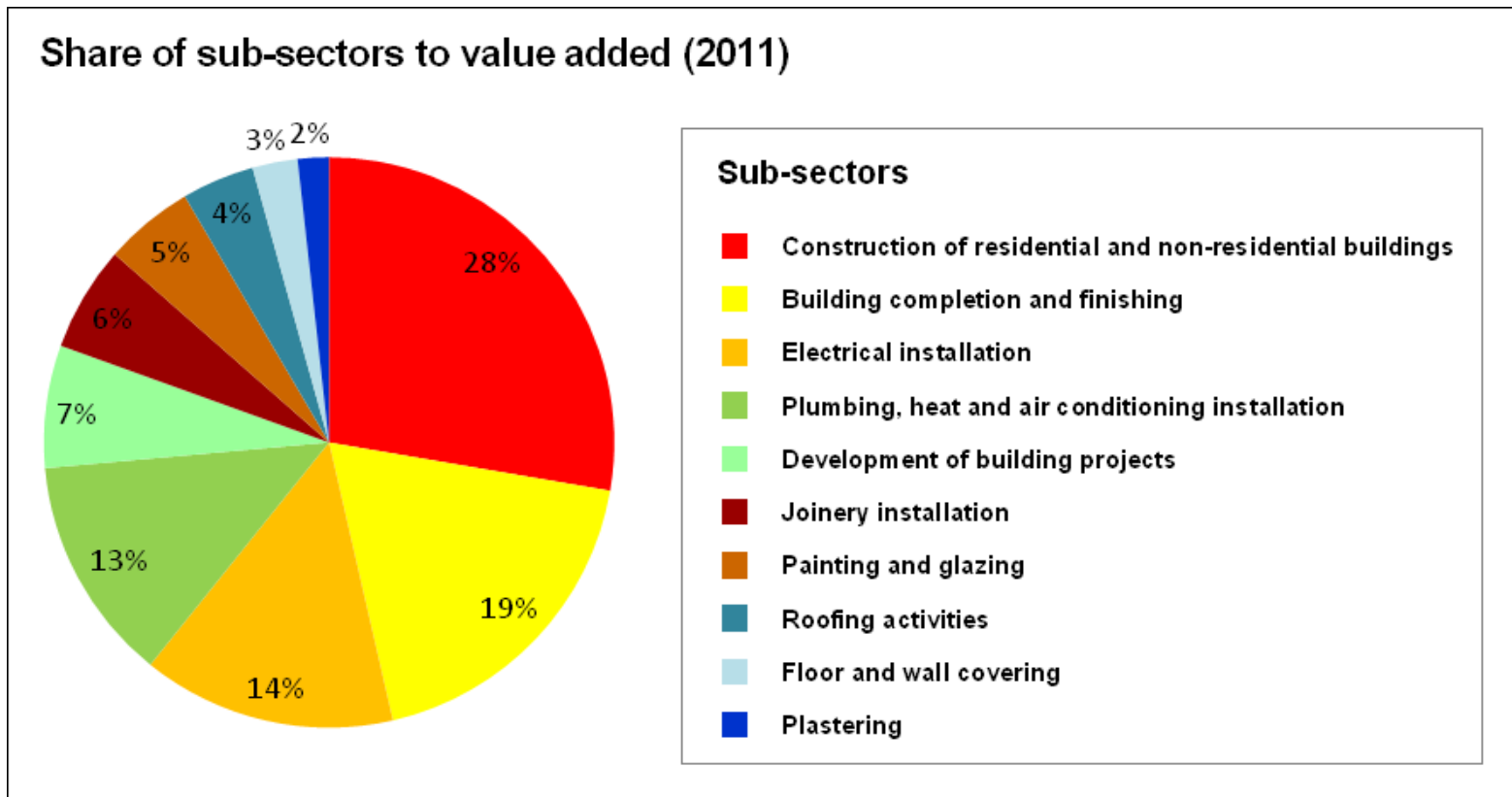
The building sector as a such doesn't exist in the statistics



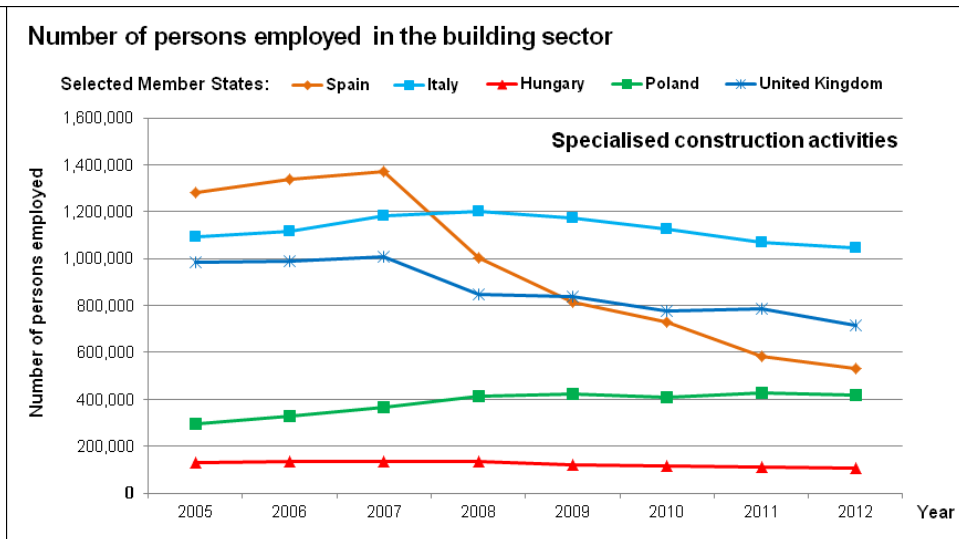
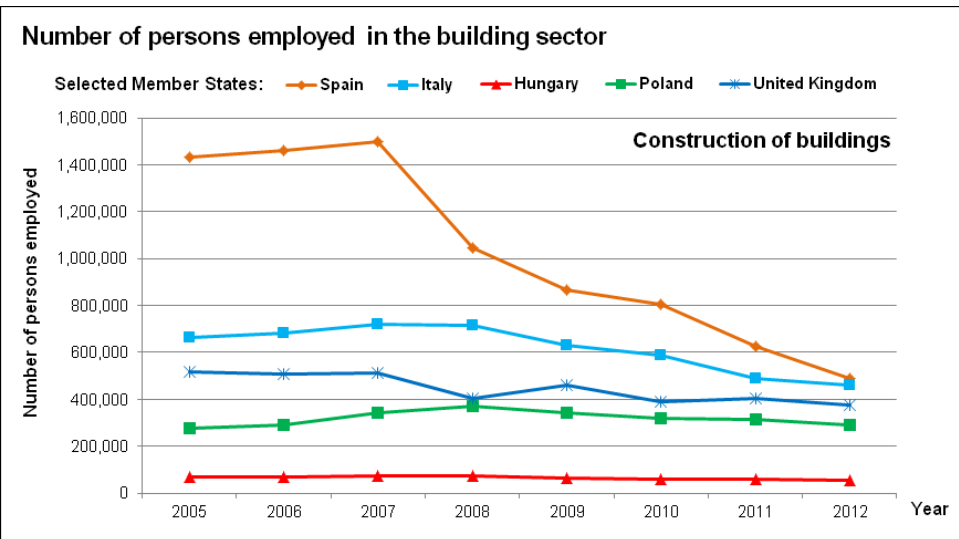
The building sector generated 7% of the EU value added and employed 8.8% persons

2011/ EU 28	Value added (EUR billion)	Share of the value added of the non-financial business economy	Number of persons employed (Millions)	Share of employment in the non-financial business economy
Total construction	501	8%	13.1	10%
Construction of buildings	144	2%	3.66	2.8
Specialised construction activities	283	4%	7.84	6%
Total building sector	427	7%	11.5	8.8%

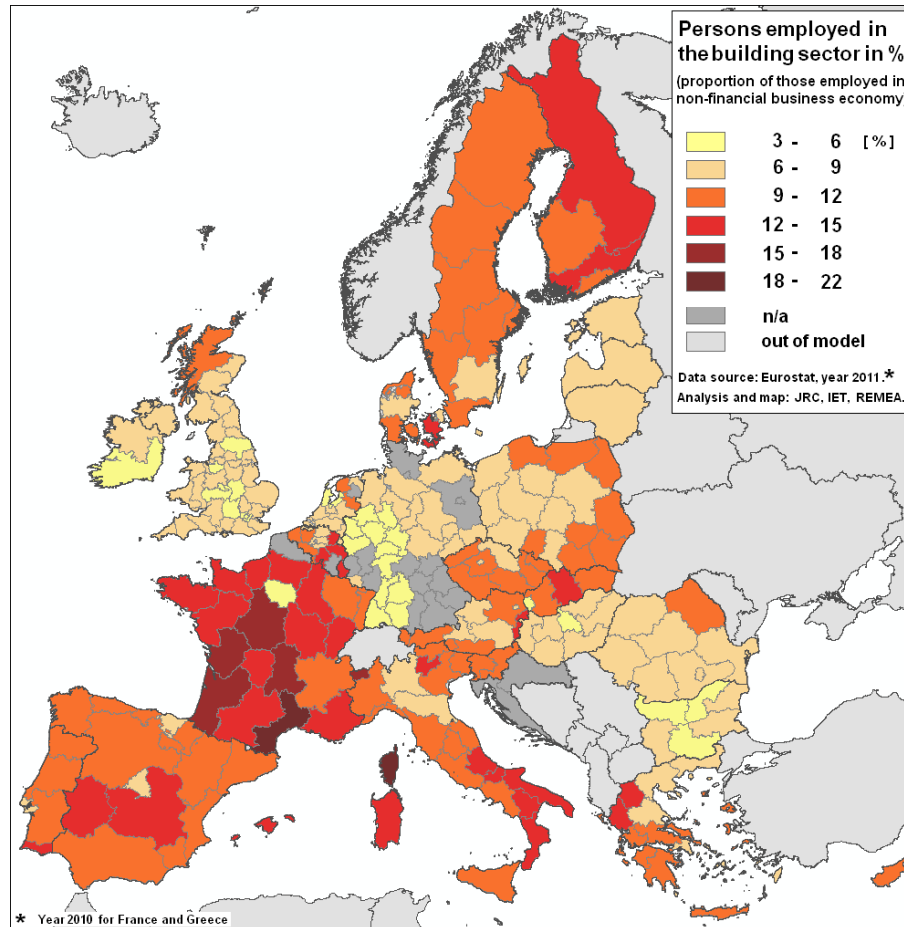
Almost half of the value added of the building sector is generated by work on the envelope



Up to 66% of jobs were lost in some MSs since the financial crisis



Employment in the building sector varies per region

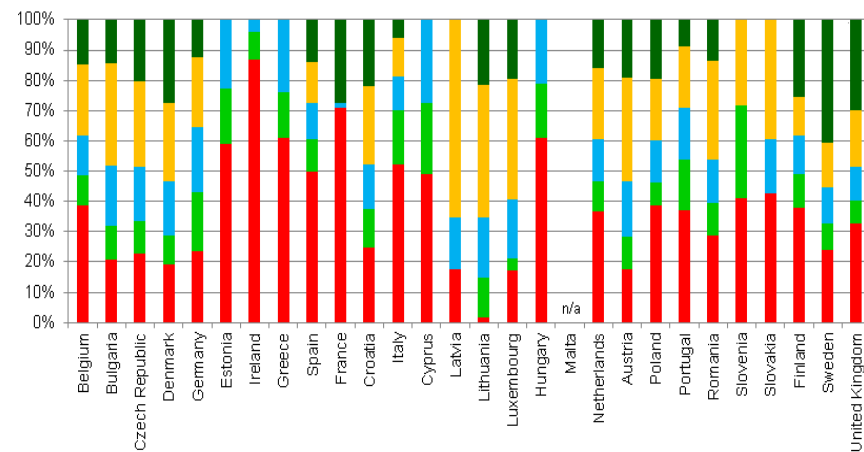


94% of enterprises in the building sector were enterprises with less than 9 persons employed

Share of value added of the building sector by enterprise size (2011)

Number of persons employed: ■ 1 - 9 ■ 10 - 19 ■ 20 - 49 ■ 50 - 249 ■ > 250

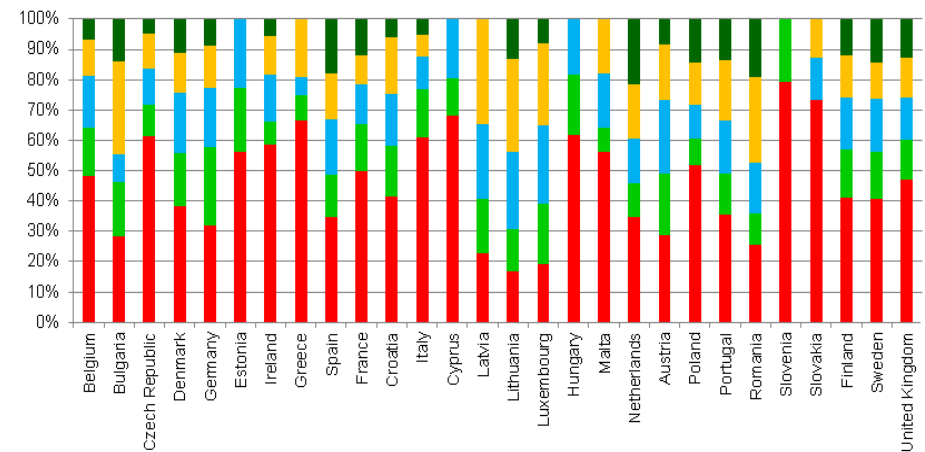
Construction of buildings



Share of value added of the building sector by enterprise size (2011)

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Specialised construction activities



The building sector employed 5 times more than the energy supply sector for the same value added

Economic activity	Share of value added of the non-financial business economy	Share of the employment in the non-financial business economy
Building sector	7%	8.8%
Energy supply sector*	3%	0.94%

* Supply of electricity, gas, steam and air conditioning to buildings

Energy renovation a "no-regret" option for the EU economy



Thank you for your attention

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