



RENOVATE EUROPE DAY 2016
Setting the EU vision: NZEB Building Stock
by 2050
The answer to boost EU jobs, growth and
SMEs

"The new directive, architecture and key novelties"

Brussels, 13 October 2016

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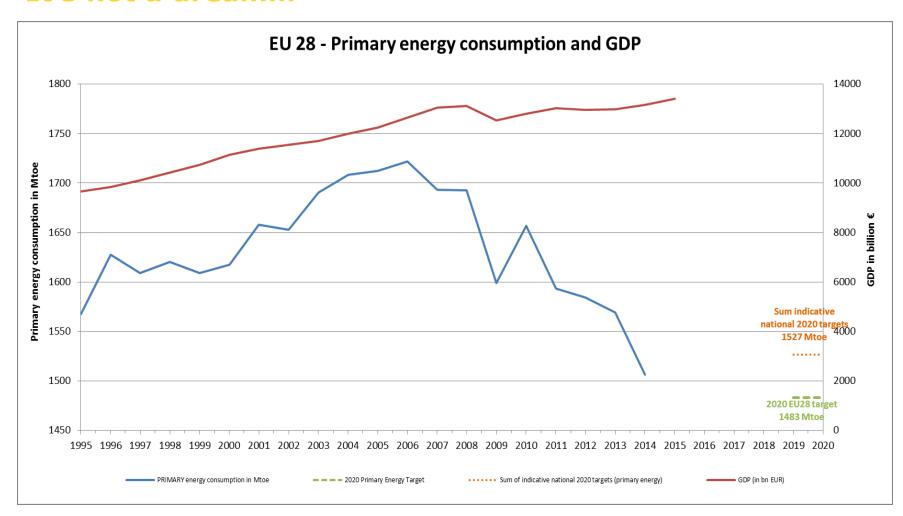


Energy efficiency myths

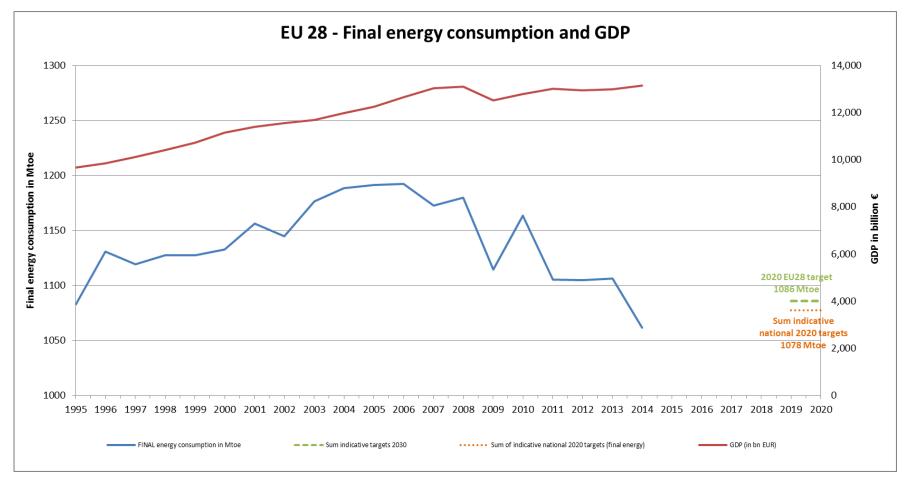
- It's only a dream
- It's only the economy
- It's only a question of investment



It's not a dream...

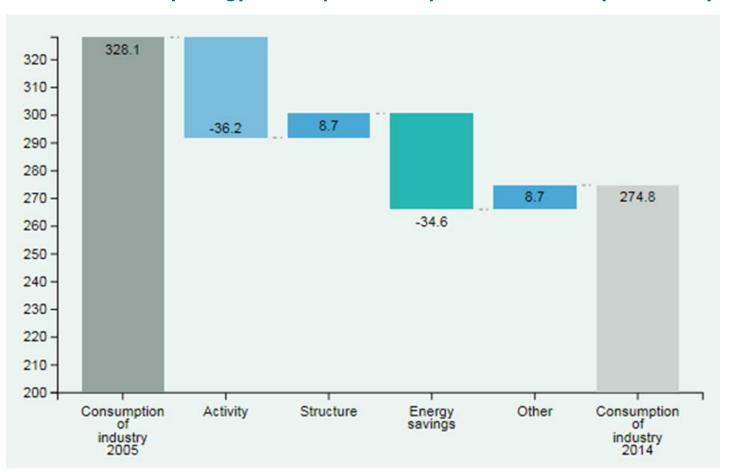








Variation industry energy consumption - European Union - Mtoe (2005-2014)

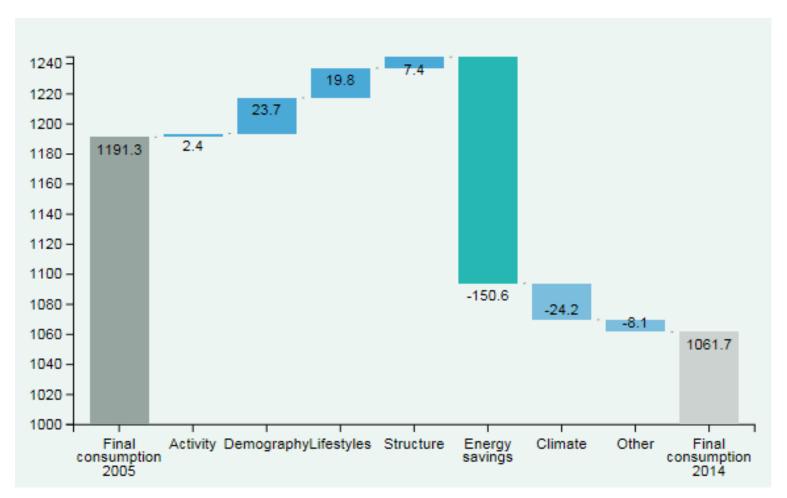


Source: Odyssee-Mure 5



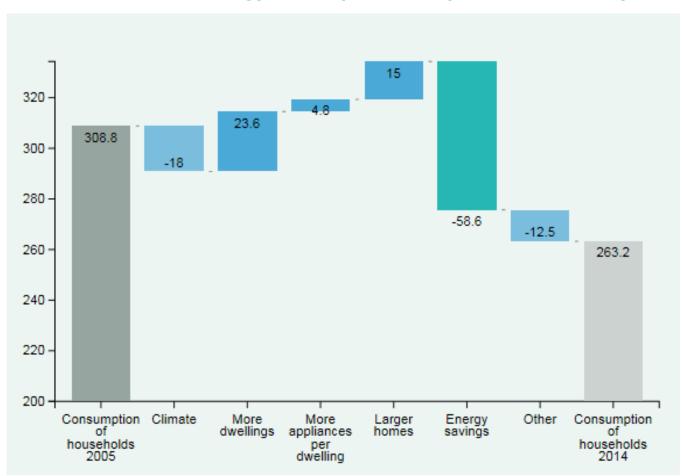
It's not only the economy...

Variation final energy consumption - European Union - Mtoe (2005-2014)





Variation residential energy consumption - European Union - Mtoe (2005-2014)

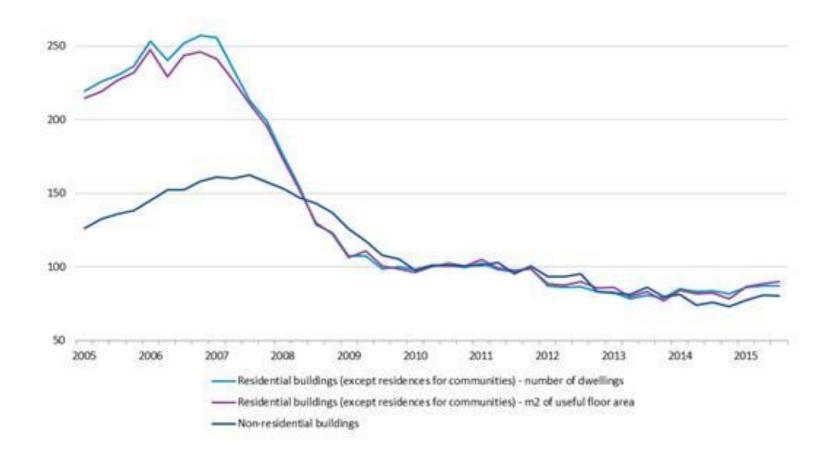


Source: Odyssee-Mure



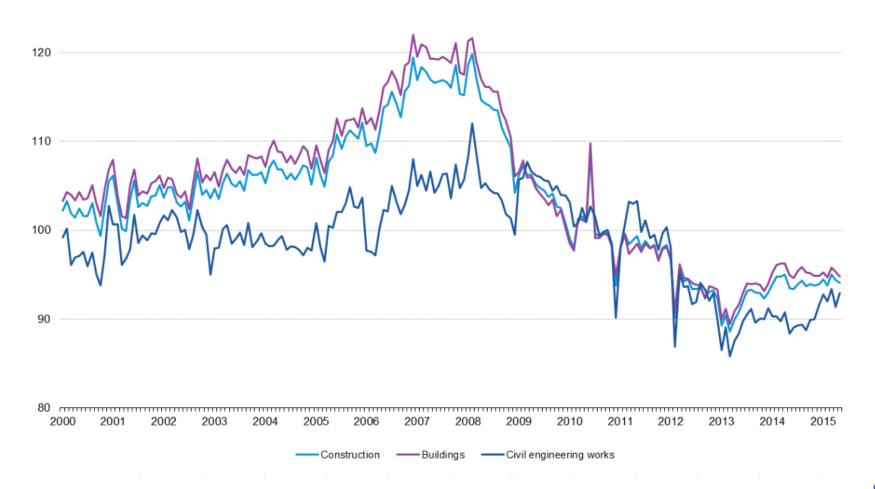
It's not all about investment...

Building permits index (2010=100)





Total construction, buildings and civil engineering activity index (2010=100)





What <u>is</u> it about?

What is the cause of the progress that Europe is making in energy efficiency?

Behavioural change? Voluntary upgrades? "Natural" turnover of capital assets?





The share of refrigerators meeting the highest energy efficiency labelling classes (A+ and above) increased from less than 5% in 1995 to 98% in 2014.



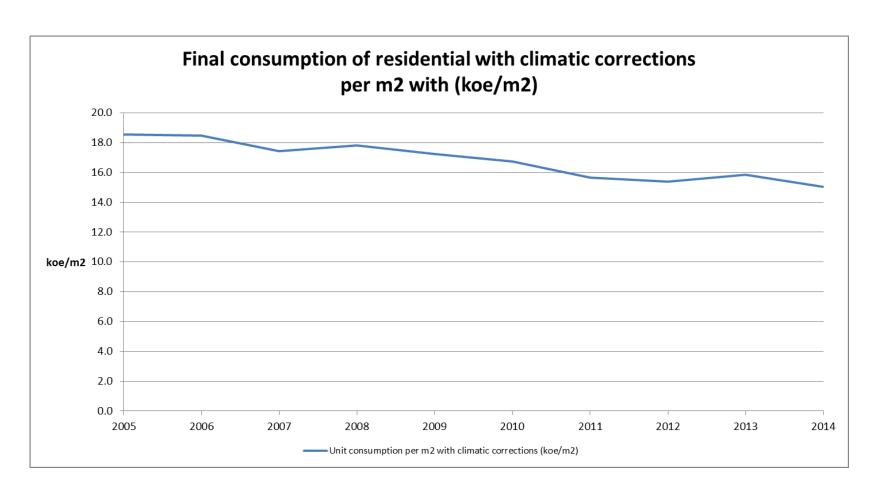


Between 1995 and 2014 the average consumption of new cars in the EU decreased by 34%.



New dwellings built today consume on average 40% less than dwellings built 20 years ago.

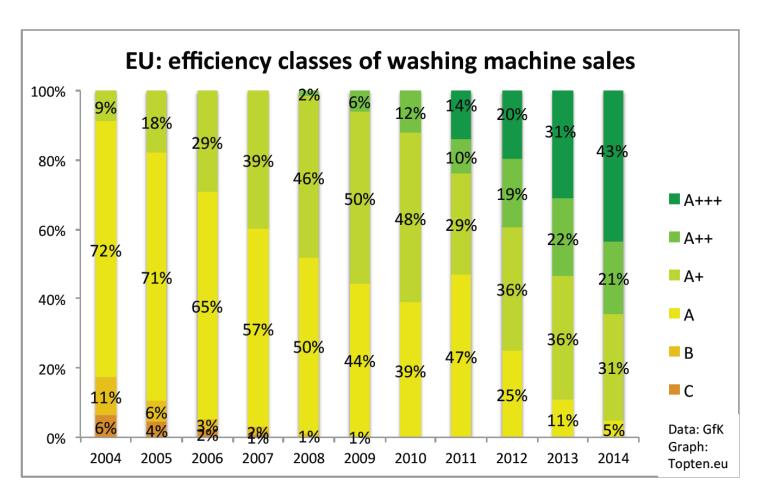




Source: Odyssee-Mure

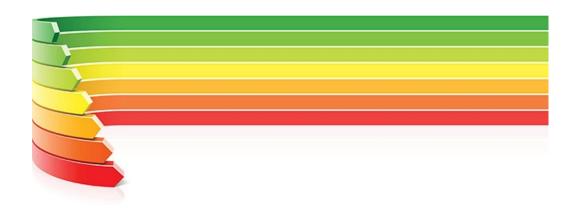


Market transformation



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