

European Builders Confederation

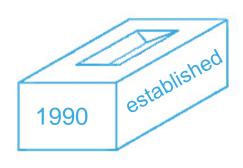
Training for tomorrow's jobs: upskilling in the SME sector to increase employment

13 October 2016
Renovate Europe Day, Brussels

Riccardo Viaggi Secretary General



The Voice of Construction SMEs in Europe





Exclusively representing micro companies & SMEsAll the different trades of the construction sector



Economic importance of the construction sector



9% of the GDP of the European Union



3 MILLION entreprises in the sector



workers in the sector

YOUNG PEOPLE & WOMEN IN CONSTRUCTION

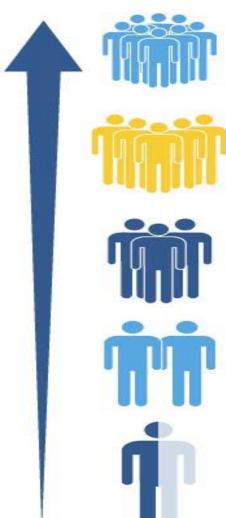
90% MALE

10% FEMALE

8% YOUNGER Than 25



Structure of the sector



91.9%

European construction entreprises with less than 10 employees

96.9%

European construction entreprises with less than 20 employees

98.9%

European construction entreprises with less than 50 employees

99.9%

European construction entreprises with less than 250 employees

0.1%

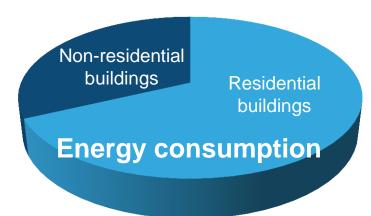
European construction entreprises with more than 250 employees



Importance of the renovation market

57% of construction turnover is made in existing buildings (up from 47% in 2005)

75% of EU built stock is residential70% of small business' turnover is in residential market



Energy renovation sector

- Turnover € 109 billion in 2015
- 15% of total turnover of EU construction businesses (65% of this in the residential market)
- Creation of 882,900 jobs in 2015

In a strong energy renovation market, an EEIF study suggests that up to 19 jobs may be created in construction per € 1 million invested



How to boost renovations – innovative business models

Work together

SMEs in ESCO market

Understanding within the value chain

Groupings of small construction companies

Third-party financing Juncker Plan

Partnerships with manufacturers



companies is

essential

How to boost renovations – training and skills



Use energy efficiency training to change image of sector and connect skills

Energy Efficiency
Obligation schemes
to finance training
Ex. FEEBAT

We can build a new generation of construction SMEs!



European Builders Confederation

Thank you for your attention

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